

A Modern Regression Test Suite for T_EX Programming

Frank Mittelbach, Joseph Wright, Will Robertson

2014-07-28, TUG 2014 Portland, Oregon

Outline

History

The Needs

Approach

A Time Line

The New Needs

Today's Issues

The New System

Live Demo



— Don's approach when developing $T_{\! E} X$

— Don's approach when developing $T_{\! E} X$

- Literate Programming:
 - Tangle and Weave
- ► Trip test for T_EX
 - get into a devilish mindset

— Don's approach when developing $T_{\! E} X$

- Literate Programming:
 - Tangle and Weave
- ► Trip test for T_EX
 - get into a devilish mindset
- My takeaway from that
 - Literate Programming:
 - b doc.sty and and later docstrip.tex

— Don's approach when developing $T_E X$

- Literate Programming:
 - Tangle and Weave
- Trip test for T_EX
 - get into a devilish mindset
- My takeaway from that
 - Literate Programming:
 - doc.sty and and later docstrip.tex
 - Ideas for regression tests for LATEX
 - ► ensure LATEX 2_ε maintains (most) of the typesetting functionality of LATEX 2.09 correctly
 - add tests for each bug fix
 - add tests for each interface (changed or unchanged)

Excursion on doc and docstrip

- Requirements

- It should be easily available
- ► It should work on any platform T_EX works

Excursion on doc and docstrip

- Requirements

- It should be easily available
- ► It should work on any platform T_EX works
- Initial ideas (doc):
 - ▶ Use a format that works both directly (as a LATEX package)
 - But could also be automatically formatted (with a suitable setup)

Excursion on doc and docstrip

- Requirements

- It should be easily available
- ► It should work on any platform T_EX works
- Initial ideas (doc):
 - Use a format that works both directly (as a LATEX package)
 - But could also be automatically formatted (with a suitable setup)
- Extensions (docstrip):
 - Strip out documentation lines to speed up loading
 - Provide features for generating several files from one source
 - Provide features for reorganizing code, adding licenses, etc.
 - Provide installation support into different directories

How it continued (Validating LATEX 2.09)

Writing test files for regression testing: checking bug fixes and improvements to verify that they don't have undesirable side effects; making sure that bug fixes really correct the problem they were intended to correct; testing interaction with various document styles, style options, and environments. We would like three kinds of validation files:

- 1. General documents.
- 2. Exhaustive tests of special environments/modules such as tables, displayed equations, theorems, floating figures, pictures, etc.
- 3. Bug files containing tests of all bugs that are supposed to be fixed (as well as those that are not fixed, with comments about their status).

A procedure for processing validation files has been devised; details will be furnished to anyone interested in this task.

Estimated time required: 2 to 3 weeks, could be divided up.

Outline

The Needs



Verification

Assembling a complex distribution

— Installation independence

Full automation

Verification

- of coding (interfaces, functionality)
- of documentation
- Assembling a complex distribution

— Installation independence

— Full automation

Verification

- of coding (interfaces, functionality)
- of documentation
- Assembling a complex distribution
 - unpacking sources files and generating production files
 - typesetting and verifying documentation
 - adding license information
- Installation independence

— Full automation

Verification

- of coding (interfaces, functionality)
- of documentation
- Assembling a complex distribution
 - unpacking sources files and generating production files
 - typesetting and verifying documentation
 - adding license information
- Installation independence
 - several developers, different OSes, different installations
- Full automation

Verification

- of coding (interfaces, functionality)
- of documentation
- Assembling a complex distribution
 - unpacking sources files and generating production files
 - typesetting and verifying documentation
 - adding license information
- Installation independence
 - several developers, different OSes, different installations
- Full automation
 - as few manual steps as possible

Outline

Approach



What to test? & How to test?

- Typical problems with ${\rm LAT}_{\!E\!}{\rm X}$ code
 - Many hidden dependencies
 - Packages that hook into various layers of LATEX
 - Packages that overlay/replace macros

What to test? & How to test?

— Typical problems with LAT_EX code

- Many hidden dependencies
- Packages that hook into various layers of LATEX
- Packages that overlay/replace macros
- Questions
 - How do you verify correctness of typography (other than by looking at the .dvi or .pdf)?
 - How do you verify correctness of interfaces?
 - How do you avoid generating false positives?

What to test? & How to test?

— Typical problems with LAT_EX code

- Many hidden dependencies
- Packages that hook into various layers of LATEX
- Packages that overlay/replace macros
- Questions
 - How do you verify correctness of typography (other than by looking at the .dvi or .pdf)?
 - How do you verify correctness of interfaces?
 - How do you avoid generating false positives?
- Approach
 - Use verified . log files for comparison
 - Provide commands that add suitable data to the .log file
 - Provide a mechanism to hide irrelevant details during comparison

Output "relevant" data to the .log

- In general limit output to a suitable minimum
- Use \typeout, \showthe, etc. for "results"
- Avoid using \tracingall or other macro expansion tracing settings (like \show\somecommand) as this displays internal implementation details that we should not be concerned with (normally)
- A few \tracing... parameters may be useful, e.g., \tracingparagraphs or \tracingpages
- For typesetting verification try \showlists, \showbox or \showoutput but be careful that they do not generate too much output that is difficult to verify
- In some cases you may end up visually verifying the printed page and then freezing its symbolic representation via \showoutput or \tracingoutput

.log file cleanup

- A T_EX or L^AT_EX . log file receives a lot of irrelevant data some of which may change from run to run (or from installation to installation)
- To reduce the "noise" we post-process each .log drop some lines and modify others
- The commands \START, \END, \OMIT and \TIMO are used in the source to define the areas in the .log used for comparison (data outside the regions is dropped)
- Further sanitizing
 - shortening file path info to avoid differences between installations
 - drop empty lines (different web2c implementations put different amounts in)
 - drop line numbers in "on line <num>"
 - **۱**...
- ...but don't go too far

Putting it all together

- .lvt are the test files; .tlg the expected test results
- A Makefile supports the various activity goals:
- check <name> Without argument picks up all .lvt files, runs
 the tests, cleans the logs and compares them to the
 tlg files, otherwise runs only tests for <name>
 - doc Generates all documentation (.dtx etc.) and verifies that all of them compile successfully
 - clean Cleans source and temp directories from any intermediate files
 - unpack Unpacks sources files e.g., running . ins files
 - install Installs unpacked files into local $T_{\!E} X$ tree ctan Runs all tests and generates a (set of) .zip files

Outline

History The Needs Approach A Time Line The New Nee

Today's Issues

The New System

Live Demo



- '80s trip test for $T_E X$
- 1992 validate.tex for LAT_EX
- 1993 Extensive test files written for verifying LaT_EX2.09 typesetting results are still valid with LaT_EX 2_{ε} (close to 300)
- 1994 Makefile system for building and testing the LATEX 2ε distribution

- '80s trip test for $T_E X$
- 1992 validate.tex for LAT_EX
- 1993 Extensive test files written for verifying $L^{AT}EX2.09$ typesetting results are still valid with $L^{AT}EX2_{\varepsilon}$ (close to 300)
- 1994 Makefile system for building and testing the LATEX 2ε distribution
- 1997 Again looking for volunteers to improve the regression tests for LATEX $2_{\ensuremath{\mathcal{E}}}$

- not much luck unfortunately

- '80s trip test for $T_E X$
- 1992 validate.tex for LAT_EX
- 1993 Extensive test files written for verifying LaT_EX2.09 typesetting results are still valid with LaT_EX 2_{ε} (close to 300)
- 1994 Makefile system for building and testing the LATEX 2ε distribution
- 1997 Again looking for volunteers to improve the regression tests for LATEX $2_{\ensuremath{\mathcal{E}}}$

- not much luck unfortunately

— 2008 Replacing the Makefiles with Perl Cons — Unix only

- '80s trip test for $T_E X$
- 1992 validate.tex for LAT_EX
- 1993 Extensive test files written for verifying LaT_EX2.09 typesetting results are still valid with LaT_EX 2_{ε} (close to 300)
- 1994 Makefile system for building and testing the LATEX 2ε distribution
- 1997 Again looking for volunteers to improve the regression tests for LATEX $2_{\ensuremath{\mathcal{E}}}$

- not much luck unfortunately

- 2008 Replacing the Makefiles with Perl Cons Unix only
- 2011 Add .bat files as alternative for Windows
 not really a satisfying solution either

- '80s trip test for $T_E X$
- 1992 validate.tex for LAT_EX
- 1993 Extensive test files written for verifying LaT_EX2.09 typesetting results are still valid with LaT_EX 2_{ε} (close to 300)
- 1994 Makefile system for building and testing the LATEX 2ε distribution
- 1997 Again looking for volunteers to improve the regression tests for LATEX $2_{\ensuremath{\mathcal{E}}}$

- not much luck unfortunately

- 2008 Replacing the Makefiles with Perl Cons Unix only
- 2011 Add .bat files as alternative for Windows
 not really a satisfying solution either
- 2014 Develop new Lua-based system

Outline

The New Needs



Support for multiple distributions

Support for multiple Operating Systems

— Support for multiple "T_EX-like" engines

Support for multiple distributions

- core LATEX 2_{ε} and main packages
- Babel (which had a different release cycle)
- The evolving expl3 language layer for LATEX3
- Third-party code

Support for multiple Operating Systems

— Support for multiple "TEX-like" engines

Support for multiple distributions

- core LATEX 2_{ε} and main packages
- Babel (which had a different release cycle)
- ► The evolving expl3 language layer for LATEX3
- Third-party code
- Support for multiple Operating Systems
 - Linux / Unix
 - Windows
 - MacOS

— Support for multiple "T_EX-like" engines

Support for multiple distributions

- core LATEX 2_{ε} and main packages
- Babel (which had a different release cycle)
- ► The evolving expl3 language layer for LATEX3
- Third-party code
- Support for multiple Operating Systems
 - Linux / Unix
 - Windows
 - MacOS
- Support for multiple "T_EX-like" engines
 - ► pdfT_EX
 - $\blacktriangleright X_{H}T_{E}X$
 - ► LuaT_EX

Outline



- Flexibility
 - Different packages require different setups
 - Hardwiring structual decisions is a no-go

- Flexibility
 - Different packages require different setups
 - Hardwiring structual decisions is a no-go
- Engine output differences
 - Slight differences in log file data formatting often result in .tlg differences
 - Different capabilities result in different output (e.g., extra nodes in listings)
 - New engines have bugs that surface

- Flexibility
 - Different packages require different setups
 - Hardwiring structual decisions is a no-go
- Engine output differences
 - Slight differences in log file data formatting often result in .tlg differences
 - Different capabilities result in different output (e.g., extra nodes in listings)
 - New engines have bugs that surface
- Register numbers changing
 - expl3 code additions use up additional registers invalidating existing .tlg files
 - Resolution: preallocate registers to allow adjusting for this without changes to the .tlgs

Outline



- Automation provided for
 - compilation
 - testing
 - generation of documentation
 - packaging for CTAN

- Automation provided for
 - compilation
 - testing
 - generation of documentation
 - packaging for CTAN
- Support for
 - managing dependencies
 - executing all tests in full isolation

- Automation provided for
 - compilation
 - testing
 - generation of documentation
 - packaging for CTAN
- Support for
 - managing dependencies
 - executing all tests in full isolation
- One setup script per module / bundle
 - available on any modern T_EX installation
 - minimal content if conventions are followed
 - customization possible as needed

- Automation provided for
 - compilation
 - testing
 - generation of documentation
 - packaging for CTAN
- Support for
 - managing dependencies
 - executing all tests in full isolation
- One setup script per module / bundle
 - available on any modern T_EX installation
 - minimal content if conventions are followed
 - customization possible as needed

Extensive documentation of capabilities

Default directory layout

```
    Individual package (module)

       mymodule/
            build.lua
            support/
            testfiles/
            source files (.dtx, .ins, etc)

    Bundle

       mybundle/
            build.lua
            mymodule-1/
                build.lua
                support/
                testfiles/
                source files (.dtx, .ins, etc)
            mymodule-2/
```

. . .

Sample build script (breqn)

- #! /usr/bin/env texlua
 - -- Build script for breqn

```
module = "breqn"
```

```
-- variable overwrites (if needed)
```

```
-- call standard script
```

```
kpse.set_program_name ("kpsewhich")
dofile (kpse.lookup ("l3build.lua"))
```

Sample build scripts (bundle))

#! /usr/bin/env texlua

-- Build script for mybundle

bundle = "mybundle"

kpse.set_program_name ("kpsewhich")
dofile (kpse.lookup ("l3build.lua"))

#! /usr/bin/env texlua

```
-- Build script for mymodule-1
```

bundle = "mybundle"
module = "mymodule-1"

maindir = "..."

```
kpse.set_program_name ("kpsewhich")
dofile (kpse.lookup ("l3build.lua"))
```

Configuration for more complex scenarios

-- Common settings for LaTeX3 development repo, used by 13build script

```
typesetcmds = "\\AtBeginDocument{\\DisableImplementation}"
```

... etc ...

Then used in build.lua like this:

```
dofile (maindir .. "/l3build/l3build-config.lua")
dofile (maindir .. "/l3build/l3build.lua")
```

Outline

Live Demo



Live Demo (comma lists)



- expl3 has a data type for manipuliating "comma lists"
- Offer that as a standalone interface for LAT_EX $2_{arepsilon}$
- Tasks:
 - write xclists.dtx and xclists.ins
 - add a simple build.lua
 - write some test files (.lvt)
 - use it for testing, documenting, distribution generation